

**Exhibit B**

**Szlezinger Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AMYRIS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

**DECLARATION OF LEON SZLEZINGER IN  
SUPPORT OF THE APPLICATION OF THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN  
ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER PURSUANT TO  
11 U.S.C. §§ 327(a) AND 328(a), EFFECTIVE AS OF SEPTEMBER 1, 2023  
AND (II) WAIVING CERTAIN TIME-KEEPING REQUIREMENTS**

I, Leon Szlezinger, hereby declare under penalty of perjury that, to the best of my knowledge and belief, and after reasonable inquiry, the following is true and correct:

1. I am a Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”), an investment banking and financial advisory firm with principal offices located at 520 Madison Avenue, New York, New York 10022, as well as at other locations worldwide.

2. I submit this Declaration (this “Declaration”) in support of the application (the “Application”)<sup>2</sup> of the Official Committee of Unsecured Creditors (the “Committee”) of the debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”) for an

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

<sup>2</sup> Capitalized terms used in this Declaration and not immediately defined have the meanings given to such terms in the Application.

order authorizing the Committee to retain and employ Jefferies as its investment banker, effective as of September 1, 2023, pursuant to the terms and subject to the conditions of the Engagement Letter.

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and, if called as a witness, I would testify thereto. Certain of the disclosures herein, however, relate to matters within the personal knowledge of other professionals at and representatives of Jefferies and are based on information provided by such professionals.

### **JEFFERIES' QUALIFICATIONS**

4. I believe that Jefferies and the professionals it employs are uniquely qualified to advise the Committee on the matters for which Jefferies is proposed to be employed in a cost-effective, efficient, and timely manner.

5. Jefferies is a registered broker-dealer with the United States Securities and Exchange Commission and a member of the Boston Stock Exchange, the International Stock Exchange, the Financial Industry Regulatory Authority, the Pacific Stock Exchange, the Philadelphia Stock Exchange, and the Securities Investor Protection Corporation. Jefferies was founded in 1962 and is a wholly-owned subsidiary of Jefferies Financial Group LLC, which, together with its affiliates, has gross assets of approximately \$51 billion and approximately 4,000 employees in more than 45 offices around the world.

6. Jefferies provides a broad range of corporate advisory services to its clients including, without limitation, services relating to the following: (a) general financial advice; (b) mergers, acquisitions, and divestitures; (c) special committee assignments; (d) capital raising; and (e) corporate restructurings. Jefferies and its senior professionals have extensive experience in the reorganization and restructuring of troubled companies, both out of court and in chapter 11

proceedings. Jefferies has advised debtors, creditor and equity constituencies, and purchasers in numerous reorganizations in the United States and worldwide. Since 2007, Jefferies has been involved in over 250 restructurings representing more than \$550 billion in restructured liabilities.

7. Jefferies has extensive experience in reorganization cases and has an excellent reputation for services it has rendered in large and complex chapter 11 cases on behalf of debtors, creditors, and creditors' committees throughout the United States. Jefferies has advised on the following chapter 11 cases, among others: *In re FTX Trading Ltd.* Case No. 22-11068- (JTD) (Bankr. D. Del. Feb. 15, 2023); *In re Clovis Oncology Inc.*, Case No. 22-11292 (JKS) (Bankr. D. Del. Feb. 8, 2023); *In re Hospitality Investors Trust*, Case No. 21-10831 (CTG) (Bankr. D. Del. May 20, 2021); *In re CarbonLite Holdings LLC*, Case No. 21-10527 (JTD) (Bankr. D. Del. Apr. 7, 2021); *In re Mallinckrodt plc*, Case No. 20-12522 (JTD) (Bankr. D. Del. Jan. 13, 2021); *In re Southland Royalty Co. LLC*, Case No. 20-10158 (KBO) (Bankr. D. Del. May 7, 2020); *In re Melinta Therapeutics, Inc.*, Case No. 19-12748 (LSS) (Bankr. D. Del. Feb. 7, 2020); *In re Clover Tech. Grp., LLC*, Case No. 19-12680 (KBO) (Bankr. D. Del. Jan. 21, 2020); *In re Dura Auto. Sys., LLC*, Case No. 19-12378 (KBO) (Bankr. D. Del. Dec. 3, 2019); *In re Cloud Peak Energy Inc.*, Case No. 19-11047 (KG) (Bankr. D. Del. Jul 1, 2019).

#### **JEFFERIES' DISINTERESTEDNESS**

8. In connection with its retention by the Committee, Jefferies undertook to determine whether Jefferies: (a) has any connection with the Debtors, their affiliates, their creditors, or any other parties in interest in these Chapter 11 Cases; or (b) has an interest adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders.

9. To check potential connections with the Debtors and other parties in interest in these Chapter 11 Cases, Jefferies has searched to determine whether it had any relationships with

the entities identified by the Debtors and its representatives as potential parties in interest listed on **Schedule 1** hereto (the “Potential Parties in Interest”). Specifically, Jefferies entered the names of the Potential Parties in Interest into a database containing the names of Jefferies’ current and former investment banking clients. To the extent that this inquiry has revealed that certain Potential Parties in Interest were current or former investment banking clients of Jefferies within the past three years, these parties have been identified on a list (the “Client Match List”) annexed hereto as **Schedule 2**. Through the information generated from the aforementioned inquiry and through follow-up inquiries to Jefferies professionals responsible for certain clients listed on the Client Match List, Jefferies has determined that its representation of the clients on the Client Match List, if any, concerned matters unrelated to the Debtors. As to the Potential Parties in Interest not identified on the Client Match List, Jefferies has not been employed by or rendered advisory services to any such parties within the past three years.

10. In addition to the matters set forth on **Schedule 2**, Jefferies previously served, as joint lead placement agent with respect to the June 2020 PIPE offering of shares of common stock and Series E Preferred Stock. Jefferies’ involvement in the foregoing matter ended before the commencement of these Chapter 11 Cases.

11. Furthermore, prior to the Petition Date, Jefferies sought to serve as an investment banker to the Debtors. More specifically, on July 14, 2023, at the Debtors’ invitation, Jefferies met (via teleconference) with certain members of the Debtors’ Board and its advisors to present its credentials for this engagement. The Debtors ultimately selected Intrepid Investment Bankers LLC as its investment banker, and informed Jefferies of this decision on July 16, 2023.

12. As part of its diverse global activities, Jefferies is involved in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers,

and financial consultants, some of whom may represent claimants and parties in interest in these Chapter 11 Cases. Further, Jefferies has in the past, and may in the future, advise and/or be represented by several attorneys, law firms and other professionals, some of whom may be involved in these Chapter 11 Cases. Finally, Jefferies has in the past, and will likely in the future, be working with or against other professionals involved in these Chapter 11 Cases in matters wholly unrelated to these Chapter 11 Cases. Based upon our current knowledge of the professionals involved in these Chapter 11 Cases, and, to the best of my knowledge, none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

13. Jefferies is a global investment banking firm with broad activities covering, in addition to its investment banking and financial advisory practice, trading in equities, convertible securities, and corporate bonds. With more than 80,000 customer accounts and thousands of relationships and transactions around the world, it is possible that one or more of Jefferies' clients or a counterparty to a securities transaction may hold a claim or interest or otherwise be Potential Parties in Interest in these Chapter 11 Cases and that Jefferies and/or its affiliates may have other business relationships and/or connections with such Potential Parties in Interest. Further, as a major market maker in equity securities as well as a major trader of corporate bonds and convertible securities, including those of creditors or parties in interest in these Chapter 11 Cases, Jefferies regularly enters into securities transactions with other registered broker-dealers as a part of its daily activities. Some of these counterparties may be creditors, equity holders, or other parties in interest in these Chapter 11 Cases. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security

holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

14. In addition, as of the date hereof, Jefferies and its affiliates have thousands of employees worldwide. It is possible that certain of Jefferies' and its affiliates' respective directors, officers and employees may have had in the past, may currently have, or may in the future have connections to (a) the Debtors, (b) the Potential Parties in Interest, and/or (c) funds or other investment vehicles that may own debt or securities of the Debtors or other Potential Parties in Interest. Furthermore, in addition to the parties listed on **Schedule 2**, Jefferies may also represent, or may have represented, affiliates, equity holders, and/or sponsors of the Potential Parties in Interest. Certain of the Potential Parties in Interest may also be vendors or insurers of Jefferies and/or have other non-investment banking relationships with Jefferies. Jefferies may also represent, or may have represented in the past, committees or groups of lenders or creditors in connection with certain restructuring or refinancing engagements, which committees or groups include, or included, entities that appear on the Potential Parties in Interest list. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

15. Certain affiliates of Jefferies serve as managers for a number of investment vehicles (collectively, the "**Managed Funds**"). The Managed Funds are principally intended for investments by third parties unrelated to Jefferies. However, such investors may also include financial institutions (some of which may be parties in interest in these Chapter 11 Cases), affiliates of Jefferies, or their respective officers and employees (some of whom may be Jefferies' employees providing services in connection with these Chapter 11 Cases). Jefferies' employees working in

connection with these Chapter 11 Cases have no control over or involvement in investment decisions made for the Managed Funds. With respect to the Managed Funds, Jefferies makes the following additional disclosures:

- (a) Among other things, the Managed Funds are (i) active direct investors in a number of portfolio companies (the “Equity Investments”) and (ii) investors in a variety of debt instruments and mezzanine loans or similar securities (the “Income Investments”) and, together with the Equity Investments, the “Portfolio Holdings”); and
- (b) The fund managers of the Managed Funds maintain control over investment decisions with respect to the Portfolio Holdings. Many financial institutions and parties in interest who may be involved in these Chapter 11 Cases may also be investors in the Managed Funds. Moreover, the Managed Funds may invest from time to time in Portfolio Holdings relating to the Debtors or parties in interest in these Chapter 11 Cases. In order to comply with securities laws and to avoid any appearance of impropriety, the employees of the Managed Funds are strictly separated from the employees of Jefferies. Jefferies maintains a strict separation between its employees assigned to these Chapter 11 Cases and employees involved in the management of Jefferies’ investment banking division, on the one hand, and other employees of Jefferies (e.g., sales and trading employees) and its affiliates (including the employees of the Managed Funds), on the other hand. This separation is maintained through the use of information walls. These information walls include physical and technological barriers, compliance, and surveillance mechanisms, and policies and procedures designed to prevent confidential information from being shared improperly. Consequently, as no confidential information concerning the Debtors is permitted to be communicated to any persons working for the Managed Funds, Jefferies does not believe that the relationships outlined above constitute interests adverse to the estates or render Jefferies not disinterested in these Chapter 11 Cases.

16. In addition, as part of its regular business operations, Jefferies may trade securities and other instruments of the Debtors on behalf of third parties (some of whom may be parties in interest in these Chapter 11 Cases). Jefferies may also trade securities and other instruments of the Potential Parties in Interest on behalf of itself and/or its affiliates or third parties. Any and all such trading operations and market making activities are separated from Jefferies’ investment banking department, and its managing directors and employees (including the investment banking professionals working on these Chapter 11 Cases), by an information barrier, and no Jefferies



professionals providing services to the Debtors will be involved with such trading operations and market making activities in any capacity.<sup>3</sup> Jefferies, moreover, shall not own or hold securities of the Debtors on behalf of itself and/or its affiliates while employed by the Debtors.

17. The Debtors have numerous creditors and relationships with a large number of individuals and entities that may be or will become parties in interest in these Chapter 11 Cases, including parties who have been or will be solicited to purchase assets of the Debtors or who have already submitted or may submit (potentially subject to confidentiality restrictions) indications of interest or bids in this connection. Consequently, although every reasonable effort has been made to discover Jefferies' connections with the Potential Parties in Interest and other parties in interest, Jefferies is unable to state with certainty whether any of its clients or an affiliated entity of a client holds a claim or otherwise is a party in interest in these Chapter 11 Cases. If Jefferies discovers any information that is contrary or pertinent to the statements made herein, Jefferies will promptly disclose such information to the Court. Additionally, as noted above, Jefferies is part of a global investment banking firm and thus has several legally separate and distinct foreign and domestic affiliates. Although employees of certain affiliates may sometimes assist Jefferies in connection with a restructuring engagement, as Jefferies is the only entity being retained in these Chapter 11 Cases, we have researched only the electronic client files and records of Jefferies, not of all of its affiliates, to determine connections with any Potential Parties in Interest.

18. Jefferies does not advise, has not advised, and will not advise any entity other than the Committee in matters related to these Chapter 11 Cases. Jefferies will, however, continue to provide professional services to entities or persons that may be creditors of the Debtors or parties

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<sup>3</sup> These information barriers include physical and technological barriers, compliance and surveillance mechanisms and policies and procedures designed to prevent confidential information from being shared improperly.

in interest in these Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

19. Except as otherwise set forth herein, to the best of my knowledge, information, and belief, Jefferies: (a) is not a creditor, equity security holder, or an insider of the Debtors; and (b) was not, within two years before the Petition Date, a director, officer, or employee of any of the Debtors. In addition, none of the Jefferies' professionals expected to assist the Committee in these Chapter 11 Cases are related or connected to any United States Bankruptcy Judge for the District of Delaware, the U.S. Trustee, or any person employed by the U.S. Trustee.

### **PROFESSIONAL COMPENSATION**

20. As of the date of this Declaration, Jefferies has received no compensation for its work on behalf of the Committee.

21. The Fee and Expense Structure set forth in the Application is consistent with Jefferies' typical fee for work of this nature. The fees are set at a level designed to compensate Jefferies fairly for the work of its professionals and assistants and to cover fixed and routine overhead expenses. It is Jefferies' policy to charge its clients for all disbursements and expenses incurred in the rendition of services.

22. It is not the general practice of investment banking firms to keep detailed time records similar to those customarily kept by attorneys. Jefferies' restructuring professionals, when formally retained in chapter 11 cases, and when required by local rules, do, and in these Chapter 11 Cases will, keep time records in half-hour increments describing their daily activities and the identity of persons who performed such tasks. Jefferies will also supplement this information with a list of the non-restructuring professionals who assist the restructuring department on this matter but who do not, as a matter of general practice, keep records in the same manner.

23. The Fee and Expense Structure is comparable to those generally charged by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court, and reflect a balance between a fixed, monthly fee, and a contingency amount which are tied to the consummation and closing of a transaction as contemplated in the Engagement Letter.

24. The Engagement Letter was negotiated at arm's length and in good faith, and I believe that the provisions contained therein are reasonable terms and conditions of Jefferies' employment by the Committee. With respect to the Engagement Letter's indemnification provisions, unlike the market for other professionals that a debtor or committee may retain, indemnification is a standard term of the market for investment bankers. The indemnity, moreover, is comparable to those generally obtained by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court.

25. Other than as set forth above and in the Engagement Letter, there is no proposed arrangement between the Committee and Jefferies for compensation to be paid in these Chapter 11 Cases. Jefferies has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

26. The foregoing constitutes the statement of Jefferies pursuant to section 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 5002.

In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 20, 2023

Respectfully submitted,

*/s/ Leon Szlezinger*

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Leon Szlezinger

Managing Director and Joint Global Head of  
Debt Advisory & Restructuring

Jefferies LLC

**Schedule 1**

**Potential Parties in Interest**

Foris Ventures, LLC  
Braidwell Partners Master Fund LP  
Context Capital Management, LLC  
D. E. Shaw Valence Portfolios, L.L.C.  
DLD Asset Management  
Lazard Asset Management LLC  
Linden Advisors LP  
Schottenfeld Management Corp.  
Silverback Asset Management, LLC  
Wolverine Flagship Fund Trading Limited  
Chief Judge Laurie Selber Silverstein  
Judge Ashely M. Chan  
Judge Brendan L. Shannon  
Judge Craig T. Goldblatt  
Judge J. Kate Stickles  
Judge John T. Dorsey  
Judge Karen B. Owens  
Judge Mary F. Walrath  
Judge Thomas M. Horan  
Ankura  
Blank Rome  
Fenwick & West LLP  
Goodwin Procter LLP  
Intrepid Investment Bankers LLC  
Klee Tuchin Bogdanoff & Stern LLP  
Latham & Watkins  
Pachulski Stang Ziehl & Jones LLP  
Paul Hastings  
Phil Gund, Chief Restructuring Officer  
PwC  
Stretto  
Bank of the West  
Barclays  
HSBC  
J.P. Morgan SE  
JPMorgan Chase Bank, N.A.  
US Bank  
U.S. Bank National Association,  
as Trustee for Convertible Notes  
FTI Consulting  
Greenberg Traurig, LLP

Jefferies LLC  
Keesal, Young & Logan  
Morris James LLP  
Paul Hastings LLP  
Potter Anderson & Corroon LLP  
White & Case LLP  
AB Technologies LLC  
Accessbio LLC  
AMF Low Carbon, LLC  
Amyris Bio Products Portugal, Unipessoal, Lda  
Amyris Biotecnologia do Brasil Ltda  
Amyris Clean Beauty Latam  
Amyris Clean Beauty, Inc.  
Amyris Eco-Fab LLC  
Amyris Europe Trading B.V.  
Amyris Fermentacao de Performance Ltda  
Amyris Fuels, LLC  
Amyris Purificacao de Performance do Brasil Ltda  
Amyris Realsweet, LLC  
Amyris UK Trading Limited  
Amyris, Inc.  
Amyris-Olika, LLC  
Aprinova, LLC  
Beauty Labs International Limited  
Clean Beauty 4U Holdings, LLC  
Clean Beauty 4U LLC  
Clean Beauty Collaborative, Inc.  
DIPA Co., LLC  
Ecofab, LLC  
Interfaces Industria e Comercio de Cosméticos Ltda  
MG Empower Limited  
Novvi LLC  
Onda Beauty Inc.  
Total Amyris Biosolutions BV  
Upland 1 LLC  
Ana Dutra  
Frank Kung  
Geoffrey Duyk  
James (“Jim”) McCann  
John Doerr  
Julie Spencer Washington  
Lisa Qi  
M Freddie Reiss  
Ryan Panchadsaram  
Steven Mills  
Alexander MS, Ralph C.

Arnold Ph.D., Frances Hamilton  
bin Khalifa Al Thani, Sheikh Abdullah  
Blanch Ph.D., Harvey W.  
Bohlmann Ph.D., Jörg  
Boisseau, Philippe  
Chua Ph.D., Nam-Hai  
de Castro Reinach Ph.D., Fernando  
de Oliveira Diniz, Paulo Sergio  
Fenical, William H.  
Georgiadis, Mary Margaret-Hastings  
Goppelsroeder, Christoph G.  
Heathcock Ph.D., Clayton H.  
Keasling Ph.D., Jay D.  
Levinson, Arthur D.  
Martin Ph.D., Vincent  
Melo, John G.  
Newman, Jack D.  
Ostrach J.D., Michael S.  
Philip Eykerman  
Patrick Yang  
Pichette, Patrick  
Piwnica LLM, Carole Callebaut  
Reiling, Kinkead Kinkead  
Renninger Ph.D., Neil  
Soares Portela, Mario Neutel  
Williams, R. Neil  
DEA  
Department of Agriculture  
EPA  
FDA  
US Environmental Protection Agency  
Greenberg Traurig, LLP  
ACE American Insurance Company  
Everest Indemnity Insurance Company  
Federal Insurance Company  
Hiscox  
TDC National Assurance Company  
Travelers  
Underwriters at Lloyd's London  
3700 Highway 421 Owner LLC  
Caliope Realty Associates LLC  
Chodosh Realty Services, Inc  
Colliers International  
Continental Real Estate Companies  
CPI Hospitality LLC  
Crown Properties

Design District Development Pa  
Design District Development Partners LLC  
Design District ERFR LLC & RFR Holding LLC  
Duane Ventures  
Emerystation Triangle, LLC  
Epic W12 LLC  
ES East, LLC  
Flowing Water Creek, LLC  
Holis R&D Associates  
Kaufman Friedman Plotnicki & Grun, LLP  
Lachtman Cohen P.C  
Larringa Sisters LLC  
McDermott Will & Emery LLP  
Oak Plaza Associates (DEL), LLC  
Olshan Frome Wolosky LLP  
Palm Beach Holdings 3940, LLC  
Park Wynwood LLC  
Shartsis Friese LLP  
Stewart Ward & Josephson LLP  
TriStar Capital LLC  
Weisman, Brodie, Starr & Margolies, P.A.  
Anesma Group, LLC  
Anjo Ventures, LLC  
DSM Finance B.V.  
Foris Ventures, LLC  
Muirisc, LLC  
Perrara Ventures, LLC  
Goodwin Procter LLP  
Troutman Pepper Hamilton Sanders LLP  
AO Representative Expense Fund, LLC,  
Austrade Inc.  
BaM Productions, Inc. v. Amyris Clean Beauty, Inc.  
Disruptional Ltd. and &Vest Beauty Labs LP v. Amyris, Inc.  
Ebates Performance Marketing Inc. dba Rakuten Rewards et al. v.  
IN RE AMYRIS, INC. Stockholder Derivative Litigation  
(Other Defendants: Melo, Doerr, Kung, Duyk, Mills and former D&Os)  
Jasmina Samardzic v. Amyris, Inc.  
Keith Jordan Bronsdon v. Amyris, Inc.  
Lavvan Inc. v. Amyris, Inc.  
Lavvan, Inc.  
Little Bear Studios v. Amyris Clean Beauty et al.  
Park Wynwood, LLC v. Amyris, Inc.  
PMG Worldwide LLC v. Amyris Clean Beauty, Inc  
Reid Architecture PLLC v. Amyris, Inc.  
Roth v. Foris Ventures, LLC et al.  
Strukmyer, LLC v. Amyris Clean Beauty, Inc.



Velem LLC v. Amyris Clean Beauty, Inc.  
Wilkins Media, LLC, v. Amyris, Inc.  
Ziegelman et al. v. Amyris, Inc.  
Alvarez, Eduardo  
Choi, Doris  
Dreyer CPA, Elizabeth E.  
Kieftenbeld, Hermanus/Han  
Leavell, Michael  
Ofori, Christine  
Tsong, Annie  
Hughes, Anthony  
Kelsey, Nicole  
Melo, John G.  
Valiasek, Kathleen  
Accell Global Risk Solutions, Inc.  
Accenture LLP  
CFGH Holdings, LLC  
Clark & Elbing LLP  
Cowen & Company LLC  
Deloitte Consulting, LLP  
Deloitte Tax LLP  
Duff & Phelps LLC  
Fish & Richardson P.C.  
Global Retirement Partners, LLC  
Hanson Bridgett LLP  
Hulst & Handler LLP  
Macias Gini & O'Connell LLP  
Michael Herrinton  
Oppenheimer & Co. Inc.  
Shipman & Goodwin LLP  
Squire Patton Boggs  
Deloitte Consulting, LLP  
Fish & Richardson P.C.  
Gibson, Dunn & Crutcher LLP  
Macias Gini & O'Connell LLP  
Shearman & Sterling LLP  
Alastair Dorward  
Francisco Costa  
John G. Melo  
Nicole Kelsey  
Alabama Department of Revenue  
Brunswick County Revenue Dept.  
California Department of Tax  
City of Emeryville  
DC Treasurer  
Delaware Secretary of State

HMRC Birmingham Stamp Office  
Internal Revenue Service Center  
NCDOR  
New York State Corporation Tax  
North Carolina Dept of Revenue  
North Carolina Secretary of State  
NYC Department of Finance  
Oklahoma Tax Commission - Franchise  
Pinheironeto Advogados  
State of California Franchise Tax Board  
State of New Jersey  
Texas Comptroller of Public Accts  
The Commonwealth of Massachusetts  
United States Small Business Admin  
United States Treasury  
Wyoming Department of Revenue  
ADL Biopharma  
Allog Transportes Internaciona  
Allure Labs, Inc.  
Cosan US LLC  
Cosmetix West  
DB Ventures Ltd.  
DSM USA  
Epic W12 LLC  
ES East, LLC  
Evonik Corporation  
Gibson, Dunn & Crutcher LLP  
Global4PL Supply Chain Services  
Hearst Magazine Media  
Hollis R&D Associates  
Microsoft Corporation  
Nest-Filler USA  
Nikko Chemicals Co Ltd  
Nippon Surfactant Industries Co., Ltd (Nissa)  
Northwest Comsmetics Labs  
Outfront Media  
Palm beach Holdings 3940 LLC  
Park Wynwood, LLC  
PMG Worldwide, LLC  
Rakuten Advertising  
Sartorius Stedim North America  
Shearman & Sterling LLP  
Todd Shemarya Artists, Inc.  
U.S. Bank National Association,  
as Trustee for Convertible Notes  
Wiley Companies

Workday, Inc.  
A.I. PR. Ltd.  
ADL BIOPHARMA  
Agilent Technologies Inc  
Allog Transportes Internaciona  
Allure Labs, Inc.  
Anne Myong  
Avalara, Inc.  
Berma LLC DBA NoGood  
Bio Base Europe Pilot Plant  
Capsum Inc.  
CFGH Holdings, LLC  
ChartHop  
Cigna HealthCare  
Colorado Quality Products, LLC  
Compensation Tool Corp.  
Cosmetix West  
CPCneutek  
DB Ventures Limited  
DH Smith and Associates LP  
DSM Nutritional Products Ltd  
ECS Axxess Point LLC  
Evonik Corporation  
Facebook, Inc.  
Folio3 Software Inc  
Fusion Packaging, LLC  
Garvan Eric Kuskey  
Global4PL Supply Chain Services  
Hanft Ideas LLC  
Hanft Ideas LLC  
Hearst Magazine Media  
ID Matters, LLC dba ID Public Relations  
Jim Iacoponi  
John Melo  
JVN Entertainment INC  
KONE Inc.  
LinkedIn Corp.  
Little Bear Studios  
Mariella Fostrup  
Mass Construction Corporation  
MuteSix, LLC  
NB Ventures, Inc.  
Nest-Filler USA  
Opensci LLC  
Outfront Media  
OUTFRONT Media LLC

PerkinElmer Informatics Inc.  
Perpetua Labs, Inc.  
Petty Cash Inc  
Pinterest, Inc  
PMG Worldwide, LLC  
Practicing Law Institute  
Quiet Logistics, Inc.  
Rakuten Advertising  
Renfield Manufacturing LLC  
RR Donnelley & Sons Company  
Sartorius Stedim North America  
Sunil Chandran  
TargetCW  
Todd Shemarya Artists, Inc.  
Walmart Inc  
Wiley Companies  
Wisconsin BioProducts  
World Wide Technology, LLC  
Benjamin Hackman  
Christine Green  
Diane Giordano  
Dion Wynn  
Edith A. Serrano  
Hannah M. McCollum  
Holly Dice  
James R. O'Malley  
Jane Leamy  
Joseph Cudia  
Joseph McMahon  
Juliet Sarkessian  
Lauren Attix  
Linda Casey  
Linda Richenderfer  
Nyanquoi Jones  
Richard Schepacarter  
Rosa Sierra-Fox  
Shakima L. Dortch  
Timothy J. Fox, Jr.  
ACI FLORIDA POWER & LIGHT  
Advanced Chemical Transport Inc  
Advanced Chemical Transport Inc  
AT&T  
AT&T Mobility LLC  
AT&T U-verse (SM)  
Brunswick County Public Utilities  
CloudWyze

ConEdison  
Duke Energy  
East Bay Municipal Utility District  
First Digital Communications, LLC  
Garratt-Callahan Company  
GFL Environmental - Company  
Linde Gas & Equipment Inc.  
M&M Sanitation Corporation  
NC Division of Waste Management  
Pacific Gas and Electric Company  
Paxio Inc  
Piedmont Natural Gas  
US Waste Industries, Inc.  
Verizon Wireless  
Waste Management of Alameda County  
Waste Management of Alameda County  
Winters Bros Waste Systems

**Schedule 2**

**Client Match List**

Ankura  
Cosan US LLC  
DSM USA  
GFL Environmental  
HSBC or an affiliate thereof  
JP Morgan or an affiliate thereof  
RR Donnelley  
Sartorius Stedim North America or an affiliate thereof  
Travelers  
US Bank  
Verizon or an affiliate thereof